

Revised Final List of Eligible Prospective Resolution Applicants (PRAs)

Corporate Debtor: Goenka Diamond and Jewels Limited (Under CIRP)

Date: 11th September 2023

The Final List of PRAs was issued on the 13th of July 2023. Thereafter, 3 PRAs have withdrawn from the process and their Earnest Money Deposit (EMD) accordingly refunded.

In view of the above, the following entities, which have submitted their expression of interest to submit a resolution plan as prospective resolution applicants for Goenka Diamond and Jewels Limited (“Corporate Debtor”) pursuant to Form G and addendum thereto published on 19th May 2023 and 03rd June 2023 respectively and Detailed Invitation for Expression of Interest (“IEOI”) dated 19th May 2023, published by the resolution professional, are now included in the final list of eligible prospective resolution applicants in terms of Regulation 36A (12) of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 (“CIRP Regulations”):

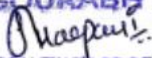
- 1. Turnaround Consultants Private Limited**
- 2. Navneet Goenka**
- 3. Subhlaxmi Investment Advisory Private Limited**
- 4. Anand Chemicals & Rubber Private Limited**

Please note:

(a) The foregoing entities have been included in the final list of prospective resolution applicants (revised) in terms of Regulation 36A(12) of the CIRP Regulations. No objections were received pursuant to the issuance of the provisional list of the prospective resolution applicants which was issued on 28th June 2023.

(b) Rights and remedies of the resolution professional and the committee of creditors under applicable laws and the terms of the Request for Resolution Plans issued are hereby expressly reserved, including but not limited to the right to seek any further information.

For Goenka Diamond and Jewels Limited

For SOURABH MALPANI

INSOLVENCY PROFESSIONAL
IP Reg. No. IBBI/IPA-001/IP-001265/2018-19/12047

SOURABH MALPANI

(RESOLUTION PROFESSIONAL)

IP Registration No. IBBI/IPA-001/IPP01265/2018-2019/12047

AFA No.: AA1/12047/02/051223/105026 Valid Upto 05-Dec-23

(Goenka Diamond and Jewels Limited is under Corporate Insolvency Resolution Process (CIRP) of the Insolvency and Bankruptcy Code, 2016. Its affairs, business and assets are being managed by the Resolution Professional (IRP), Mr Sourabh Malpani, appointed by the Hon'ble National Company Law Tribunal, Jaipur Bench vide order dated 12th April, 2023 and confirmed by COC in their 08th meeting)

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